



FOR IMMEDIATE RELEASE

*Media Contact: Jayme Juncker
703.759.7007
jjuncker@c5wm.com*

Adam Morgan Obtains Certified Financial Planner™ Designation

Great Falls, VA, February 4, 2010 – Adam Morgan, MBA, AIF®, CFP®, Retirement Plan Specialist at c5 Wealth Management in Great Falls, Virginia has earned the Certified Financial Planner™ designation and has been authorized by the Certified Financial Planner Board of Standards (CFP Board) to use the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and CFP® in accordance with CFP Board certification and renewal requirements. Mr. Morgan has worked at c5 Wealth Management since 2008 and is responsible for providing client support services and contributing to the development of financial planning cases for valued clientele.

These marks identify those individuals who have met the rigorous experience and ethical requirements of the CFP Board, have successfully completed financial planning coursework and have passed the CFP® Certification Examination covering the following areas: the financial planning process, risk management, investments, tax planning and management, retirement and employee benefits, and estate planning. CFP® certificants also agree to meet ongoing continuing education requirements and to uphold CFP Board's Code of Ethics and Professional Responsibility, Rules of Conduct and Financial Planning Practice Standards.

CFP Board is a nonprofit certification organization with a mission to benefit the public by granting the CFP® certification and upholding it as the recognized standard of excellence for personal financial planning. CFP Board owns the certification marks CFP®, CERTIFIED FINANCIAL PLANNER™ and federally registered CFP (with flame design) in the U.S., which it awards to individuals who successfully complete initial and ongoing certification requirements. CFP Board currently authorizes more than 60,000 individuals to use these marks in the United States. For more about CFP Board, visit www.CFP.net.

About c5 Wealth Management, LLC

c5 Wealth Management, LLC is an independent SEC registered investment advisory firm specializing in multi-generational financial planning services. c5 has individual clients located across the United States and in Canada and Europe. The firm also works with businesses, medical practices and law firms to establish and maintain retirement plans. c5 has consistently been selected annually by Wealth Manager Magazine (formerly Bloomberg Wealth Manager) as one of the top independent wealth management firms in the country. c5 manages or administers over \$750 million of client assets. The founders of the firm, Paul C. Bennett, AIF®, ChFC, CFP® and Stanley B. Corey, Jr., CDFP, ChFC, CFP®, have over 50 years of combined financial planning experience and are recognized as leaders in the wealth management field.

www.c5wm.com • 703-759-7007 • info@c5wm.com

746 WALKER ROAD, SUITE 26 ▪ GREAT FALLS, VA 22066 ▪ (TOLL FREE) 800-582-6768 ▪ (FAX) 703-759-5508